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HONGKONG CHINESE LIMITED

香港華人有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 655)

INCREASE IN SHAREHOLDING OF CONTROLLING SHAREHOLDER

Hongkong Chinese Limited (the “**Company**”) has been informed that on 19 December 2017, Hennessy Holdings Limited (“**Hennessy**”), an indirect wholly-owned subsidiary of Lippo Limited (“**Lippo**”) which is a controlling shareholder of the Company, acquired through cross trade an aggregate of 114,373,650 ordinary shares (the “**Shares**”) of HK\$1.00 each in the issued share capital of the Company from certain institutional investors of the Company (the “**Acquisition**”).

Following the completion of the Acquisition, the beneficial interest in the Company held by Lippo through Hennessy will increase from 1,315,707,842 Shares (representing approximately 65.84% of the entire issued share capital of the Company) to 1,430,081,492 Shares (representing approximately 71.57% of the entire issued share capital of the Company).

Further details of the Acquisition are set out in the announcement of Lippo dated 19 December 2017.

By Order of the Board
HONGKONG CHINESE LIMITED
John Luen Wai Lee
Chief Executive Officer

19 December 2017

As at the date of this announcement, the executive Directors of the Company are Dr Stephen Riady (Chairman) and Mr John Luen Wai Lee (Chief Executive Officer); the non-executive Director of the Company is Mr Leon Nim Leung Chan; and the independent non-executive Directors of the Company are Messrs Albert Saychuan Cheok, Victor Ha Kuk Yung and King Fai Tsui.

** for identification purpose only*