



HONGKONG CHINESE LIMITED

香港華人有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 655)

CORPORATE COMMUNICATION REQUESTS

Corporate Communication refers to any document issued or to be issued by Hongkong Chinese Limited (the “Company”) for the information or action of holders of any of its securities, including but not limited to, the directors’ report and annual accounts together with a copy of the auditor’s report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.

The English and Chinese versions of all the Company’s Corporate Communications are available on the Company’s website at www.hkchinese.com.hk or by searching under “Listed Company Information” on the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at www.hkexnews.hk.

Pursuant to the Rules Governing the Listing of Securities on the Stock Exchange and the Bye-laws of the Company, the Company is permitted to supply Corporate Communications (other than Actionable Corporate Communications) to the shareholders of the Company (the “Shareholders”) by electronic means through the Company’s website and the Stock Exchange’s website (the “Electronic Version”), provided that the Shareholders have consented (or are deemed to have consented) to receiving the Electronic Version.

Where a Corporate Communication is issued to seek instructions from the Company’s registered Shareholders on how they wish to exercise their rights or make an election as Shareholders (the “Actionable Corporate Communication”), the Actionable Corporate Communication will be sent to registered Shareholders individually by post to the Shareholders’ addresses as they appear in the Company’s register of members. For the avoidance of doubt, Actionable Corporate Communications do not include notices of general meetings and proxy forms.

The Company will seek consent from each new registered Shareholder to receiving the Electronic Version of all future Corporate Communications (other than Actionable Corporate Communications). If the Company does not receive any response from such registered Shareholders indicating their objection to access Corporate Communications by electronic means through the Company’s website within a period of 28 days, such registered Shareholders will be deemed to have elected the Electronic Version instead of the printed copies (the “Printed Version”), and a notification of posting of Corporate Communications on the Company’s website will be sent to them in the future by email or, if no email address is provided, by post to the relevant registered Shareholder’s address as it appears in the Company’s register of members.

The Company will despatch the Printed Version of Corporate Communications (in the registered Shareholders' choice of language) to their addresses pursuant to their requests (See "Election of Language and Means of Receipt of Corporate Communications" below for details), or if consent has not been obtained from them to receiving the Electronic Version of Corporate Communications.

Registered Shareholders who have elected (are deemed to have elected) the Electronic Version but for any reason has difficulty in accessing the relevant Corporate Communication(s) electronically, or wish to receive printed copies, the Company will promptly upon their request send the Printed Version to them free of charge. Shareholders who have elected the Printed Version in either English only or in Chinese only should note that in some instances, they will receive the Printed Version in both English and Chinese.

A notification of posting of Corporate Communications on the Company's website will also be sent by post to non-registered Shareholders whose shares in the Company (whether or not held through a broker or custodian) are kept in the Central Clearing and Settlement System (CCASS). Non-registered Shareholders may request to receive the Printed Version of Corporate Communications (See "Election of Language and Means of Receipt of Corporate Communications" below for details).

Registered Shareholders and non-registered Shareholders may at any time change their choice of language or means of receipt of future Corporate Communications by giving written notice to Tricor Tengis Limited, the Company's Hong Kong Branch Share Registrar (the "Registrar") (See "Election of Language and Means of Receipt of Corporate Communications" below for details).

Shareholders who have any queries in relation to election of language and means of receipt of Corporate Communications may call the Customer Service Hotline of the Registrar on (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Election of Language and Means of Receipt of Corporate Communications

Upon publication of Corporate Communication(s) by the Company on the Company's website, registered Shareholders or non-registered Shareholders, who wish to receive the relevant Corporate Communication(s) in printed form or in a language version other than their existing choice, may complete and submit the relevant Request Form to the Registrar by post to 17th Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong, or by email to hkchinese-ecom@hk.tricorglobal.com.

Registered Shareholders or non-registered Shareholders may from time to time change their choice of language or means of receipt of future Corporate Communications by reasonable notice in writing to the Registrar by completing and submitting the relevant Request Form by post to 17th Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong, or by email to hkchinese-ecom@hk.tricorglobal.com. The change request will apply to the next batch of Corporate Communication(s) and all future Corporate Communications of the Company until such time when Shareholders cease to hold any share in the Company or they notify the Registrar of any change by completing and submitting the relevant Request Form.

Request Forms for registered Shareholders and non-registered Shareholders to change their choice of language or means of receipt of future Corporate Communications and/or to request the Printed Version are available for download by clicking the following links (as appropriate):

“Corporate Communication Request Form for Registered Shareholders”; or
“Corporate Communication Request Form for Non-Registered Shareholders”.

* *For identification purpose only*